## Typical Pipeline Installation Methodologies, Potential Failure Modes and Considerations for Installation Dr. Ng Eng Bin, VP Engineering, EMAS AMC



29 August 2013 WIN – EXECUTE – SAFE DELIVERY









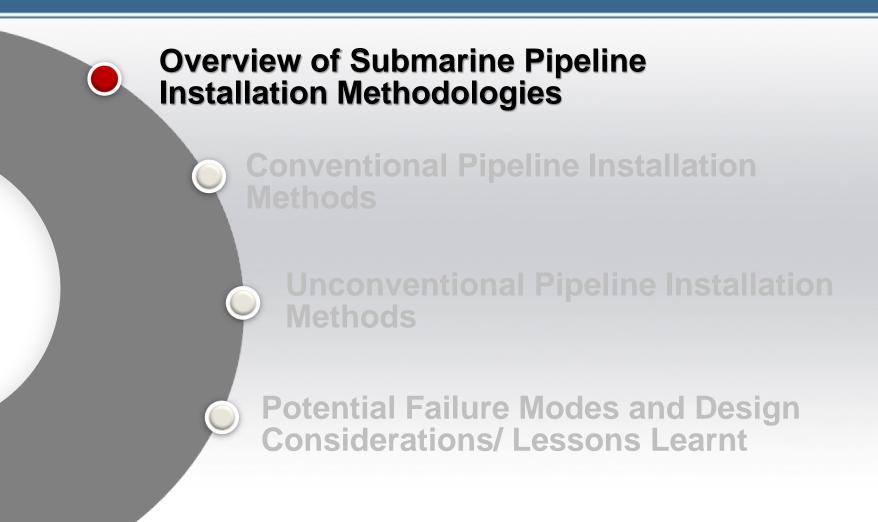


Unconventional Pipeline Installation Methods

Potential Failure Modes and Design Considerations/ Lessons Learnt









## Installation Techniques for Submarine Pipelines

## **Conventional Pipeline Installation Tehcniques**

- S-Lay \*
- J-Lay \*
- Reel Lay \*

## **Unconventional Pipeline Installation Techniques**

(Examples)

- Surface Tow \*
- Below Surface Tow
- Bottom Tow
- Bottom Pull \*
- Push Pull Method (for Shorepull) \*
- Control Depth Tow Method
- Horizontal Directional Drilling \*







#### **Conventional Pipeline Installation Methods**

Unconventional Pipeline Installation Methods

Potential Failure Modes and Design Considerations



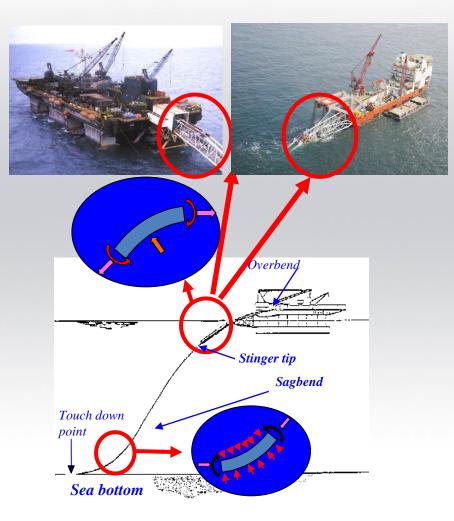
## Conventional Pipeline Installation Methods S-Lay

#### S-LAY INSTALLATION





#### S-Lay What is S-Lay?



- S-lay relates to the shape of the pipe curvature during the laying process.
  - This is maintained by the stinger and tension that must be applied throughout the operation.
  - It is a continuous process, with near-horizontal welding carried out over several stations in the firing line.
- Method can be applied to pipe diameter up to 60" (typically)
- Stresses/ strains are controlled by applied tension and stinger configuration
- S-lay technique may result in high residual tensions, which has disadvantage of increase span lengths and larger horizontal radii for routing.



#### S-Lay EMAS AMC's <u>LEWEK CHAMPION</u>

#### **DP 2 HEAVYLIFT & PIPELAY VESSEL**

#### **Shallow to Medium Depths Pipelaying**



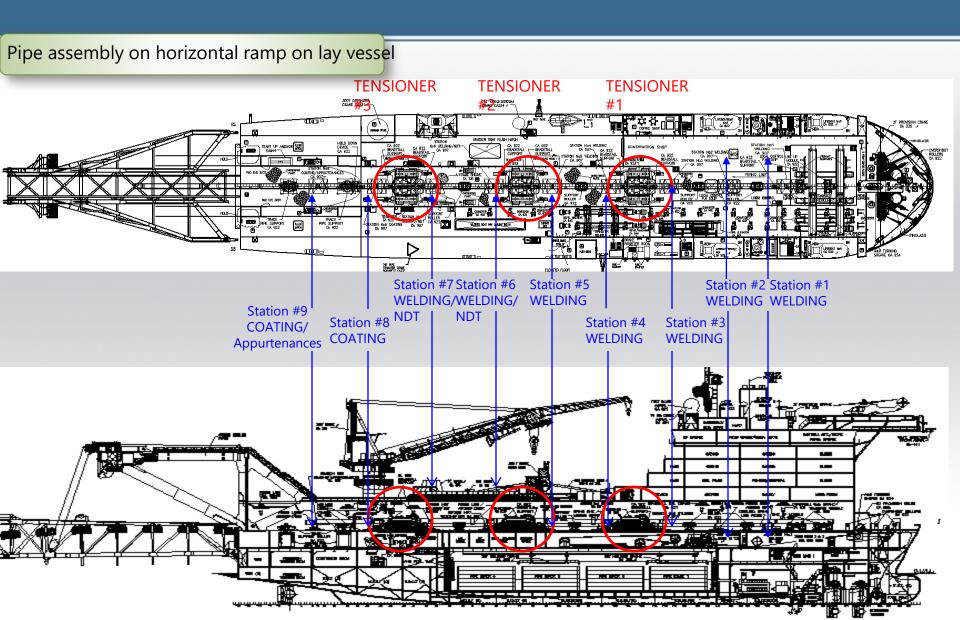
#### S-Lay EMAS AMC's <u>LEWEK CENTURION</u> (previously known as CAESAR)

#### **DP PIPELAY VESSEL**

#### Medium to Deepwater Pipelaying



#### S-Lay EMAS AMC's <u>LEWEK CENTURION</u> Equipment Layout

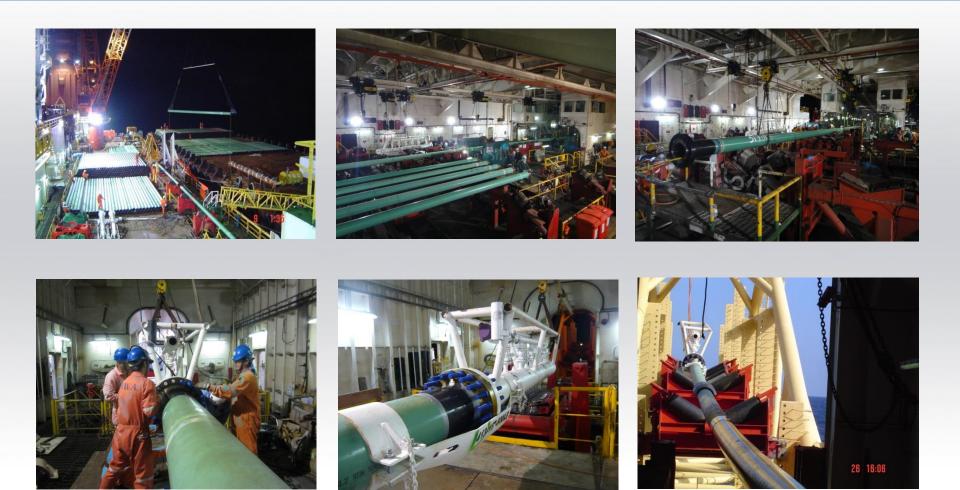


# Conventional Pipeline Installation Methods S-Lay

TYPICAL S-LAY OPERATION ON EMAS AMC's VESSEL



## S-Lay Offloading of Line Pipes and Commencement of Pipelay (Start-Up)





## S-Lay Welding of Line Pipes to Form Pipeline





#### S-Lay Perform NDT (Phased Array UT) and Complete Field Joint Coating





### S-Lay Connect Laydown Head and Abandon Pipeline



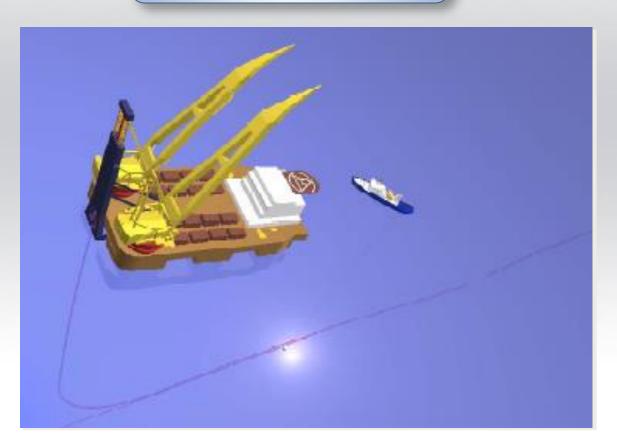






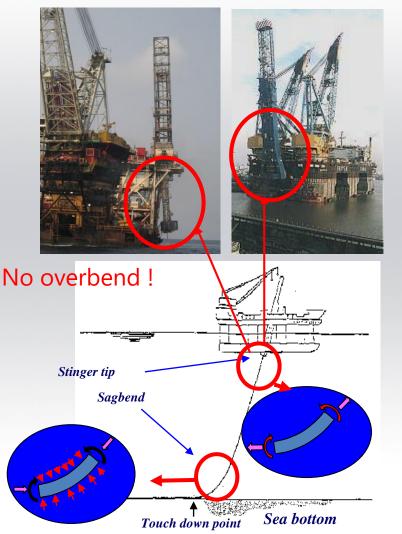
# Conventional Pipeline Installation Methods

#### J-LAY INSTALLATION





#### J-Lay What is J-Lay?

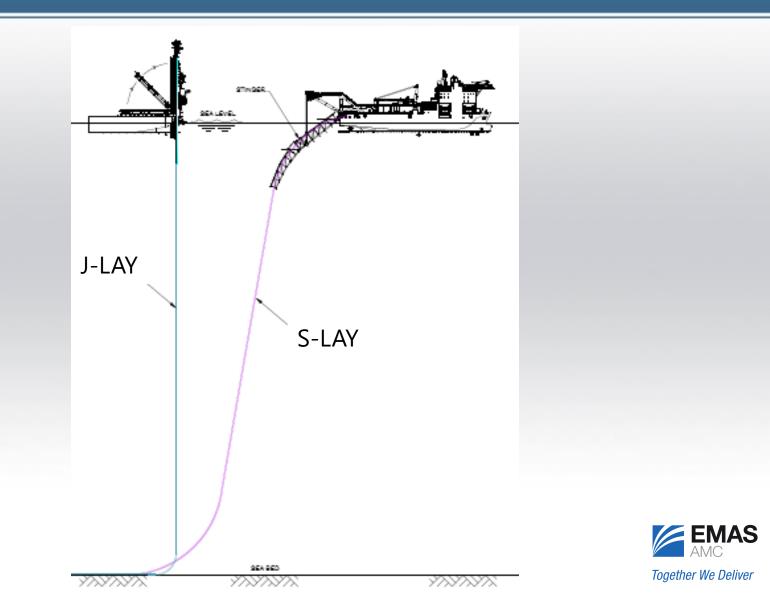


- J-lay methodology is a proven technique for laying pipelines in very deep waters (not shallow water)
- The pipe is laid through an almost vertical ramp positioned on board the vessel.
  - Typically there is only one welding station (slower lay rate) but J-lay pipes are normally preassembled in 2 (double joints), 4 (quad joints) or 6.
  - J-lay offers the following advantages:
    - Allows the pipe to be laid in a more natural configuration
    - Pipe stresses are maintained well within the elastic limit
    - Lower tension required, resulting in reduced on-bottom tension – hence, reduced free spans
    - Less susceptible to weather conditions
    - Vessel is free to choose an optimal heading to minimise environmental forces

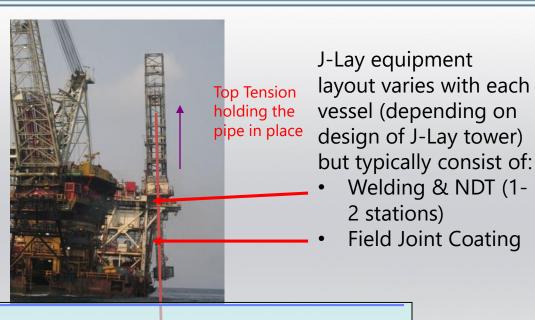
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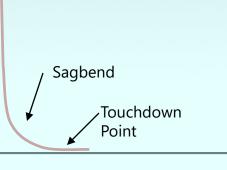
• Method can be applied to pipe diameter up to 32" (typically)

#### J-Lay vs S-Lay Schematic



## J-Lay Typical Equipment Layout

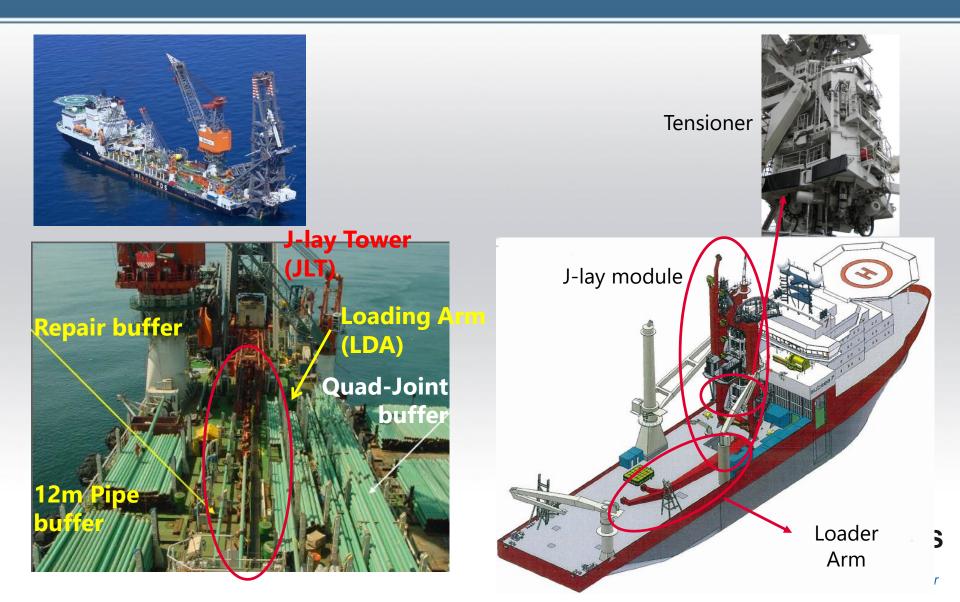




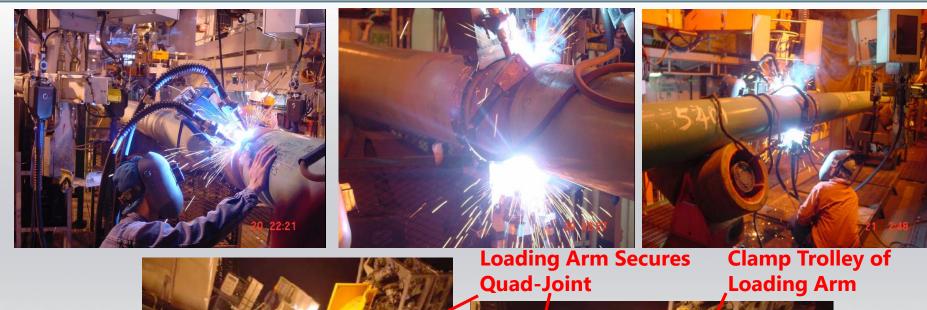
- A complex handling system lift the stalks from horizontal position into J-lay tower
- Once in the tower, pipe stalk is aligned with preceding pipe string
- Weld connection & NDT
- Apply field joint coating
- Move vessel forward
- Pay out tensioner



#### J-Lay Typical Equipment Layout (Saipem's FDS 1 and Subsea7's Seven Seas)



#### J-Lay Welding of Single Joints to Form Double/ Quad Joints





Quad-Joint Loading



#### J-Lay Transfer of Quad-Joints for Alignment with Preceding String and Subsequent Welding



LDA in the tower, tower clamps in position & QJ lowered for line-up

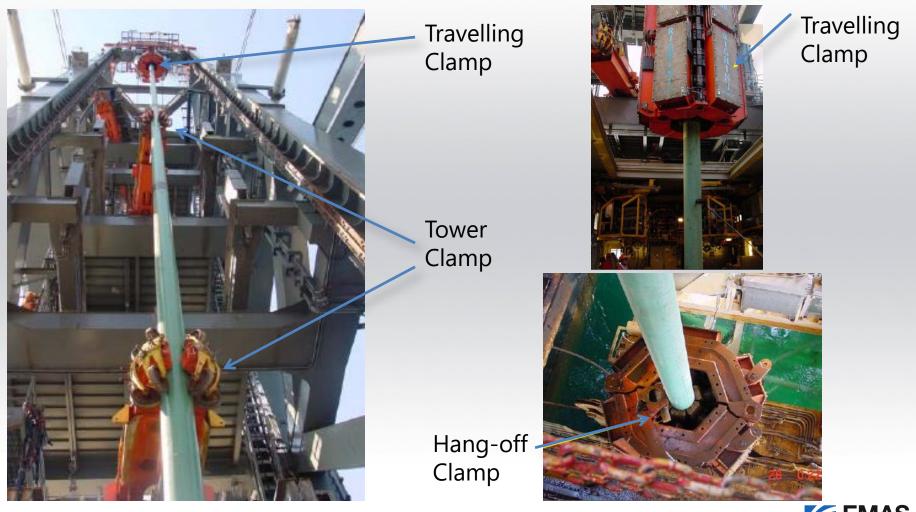




## J-Lay Welding of New Quad-Joints to Preceding String

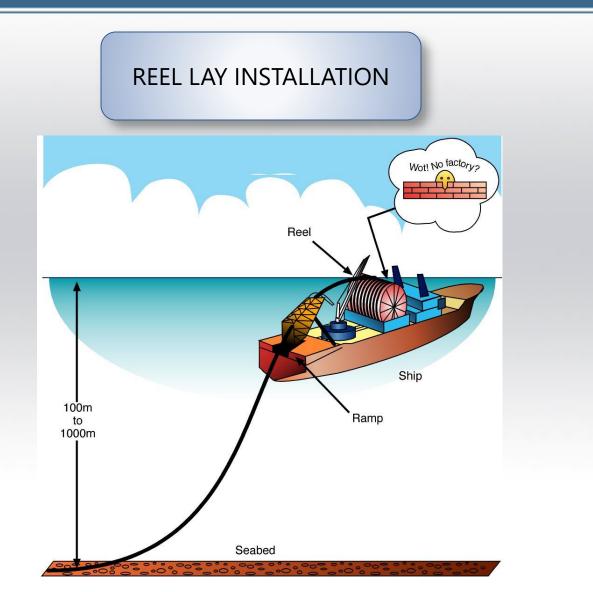


#### J-Lay Welding of New Quad-Joints to Preceding String



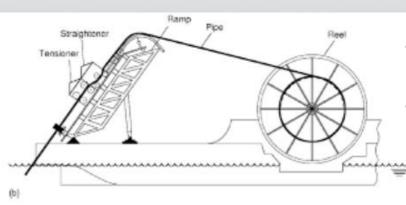
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## Conventional Pipeline Installation Methods Reel Lay





## Reel Lay What is Reel Lay?



- Reel-lay is the process where rigid (or flexible) pipe is un-spooled from a drum, straightened, tension applied, and then laid over a ramp to the seabed.
- Essentially, the pipe is fabricated onshore and reeled onto a large drum (on the laybarge).
- The pipe is unreeled, straightened, then passed through a tensioner prior to leaving the vessel.
- Majority of vessels have the reel positioned such that the pipeline unwinds in the vertical plane.

#### Benefits of reeling as installation method:

- Onshore welding and fabrication
- Enables greater assurance of welds as they can be tested onshore
- Minimize offshore welding and, hence, installation time, resulting in overall increase of lay rate in comparison with S-lay and J-lay techniques
- Often most economical method for pipeline up to 16" OD



## Reel Lay What is Reel Lay (Cont'd) ?

- Pipe joints are welded to form stalks at onshore spool base
- Stalks are welded together as they are reeled onto spool on the reel barge
- Reel vessel travels to site



#### Disadvantages:

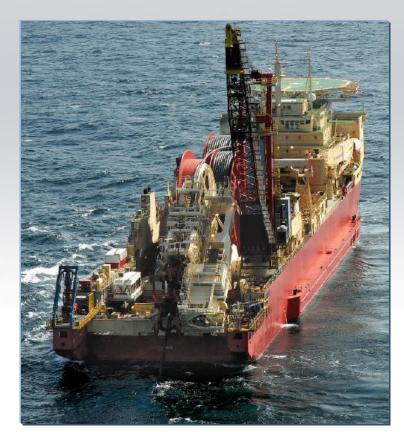
- Higher steel wall thickness for allowable curvature during onshore spooling and offshore installation
- Limited max outside diameter (typically 16")
- Limitation of coating options
- Need for a spool base



#### S-Lay EMAS AMC's <u>"LEWEK EXPRESS"</u>

#### **Express - Multi-service Vessel**

*Express* is reel pipeline construction vessel having 2 reels capable of holding 3,000 tons of pipe up to 14 inches in diameter.









#### Reel Lay EMAS's Ingleside Spool Base – Texas, USA





#### Pipe Storage and Handling

Roughly 40 acres of the facility is dedicated to pipe storage with a mile of stalking length and pienty of room for expansion. The facility is also capable of receiving pipes by barge, which can significantly reducing transit costs.

#### Reel Lay EMAS's Planned Spool Base – Halsvik, Norway



#### Pipe Storage and Handling

- Single joint pipe will be handled and stored on wooden sleepers in an ample storage area located next to the fabrication hall.
- Pipe handling will be performed by front loaders with pipe clamps.
- Pipe pulling during production will be carried out with front loaders.
- Stalk handling will be performed using excavators equipped with roller boxes.



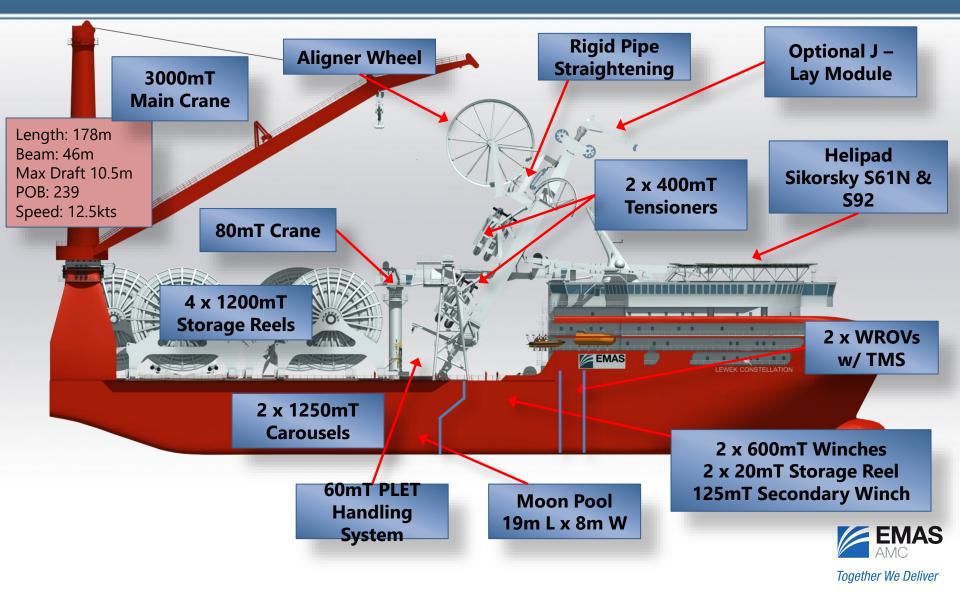


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## Reel Lay EMAS's State-of-the-art Multi Lay Vessel <u>"LEWEK CONSTELLATION"</u>

**OPERATIONAL** 

2014



## Reel Lay EMAS's State-of-the-art Multi Lay Vessel <u>"LEWEK CONSTELLATION"</u>



- Rigid pipelines and SCR's up to 16" (by reel lay)
- Umbilicals and flexibles
- Flexible and Rigid Jumpers
- Heavy Lift / Subsea Construction
  - Topsides, Manifolds, Piles

Traditional vs Modern Reel Lay Vessel

**OPFRATIONAL** 

2014

<u>Traditional:</u> Pipe Spool fixed on the reel barge

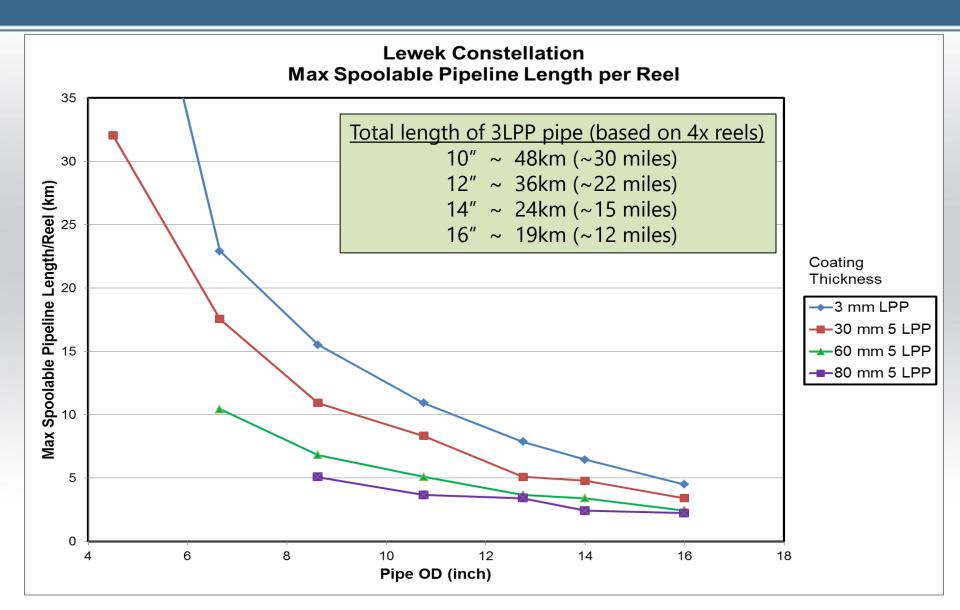
Limited pipe length

#### Modern:

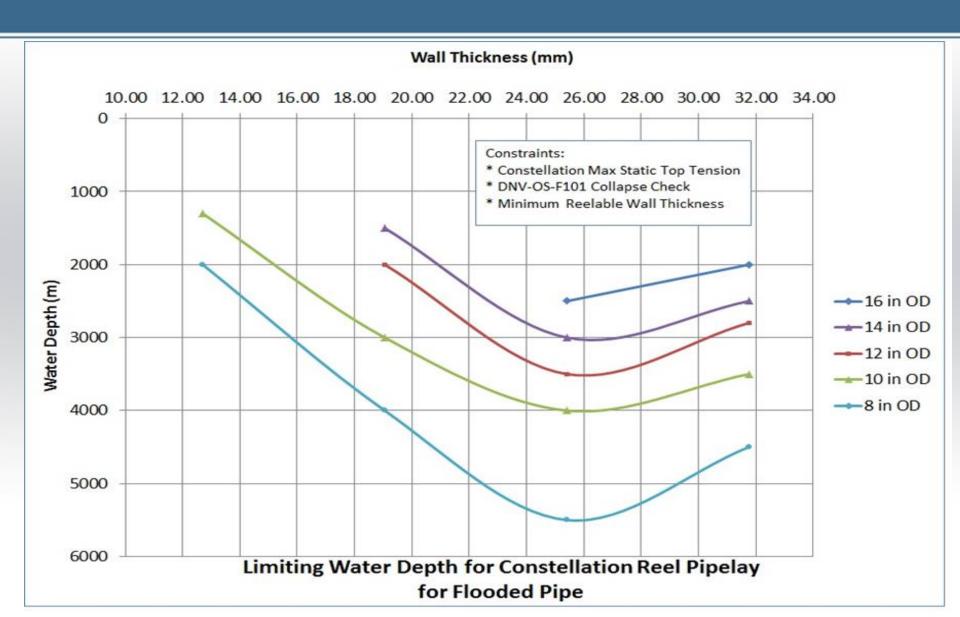
- Pipe spools can be reeled on dedicated spools and transported offshore to be loaded onto the vessel to replenish pipe supply
- More pipes can be laid



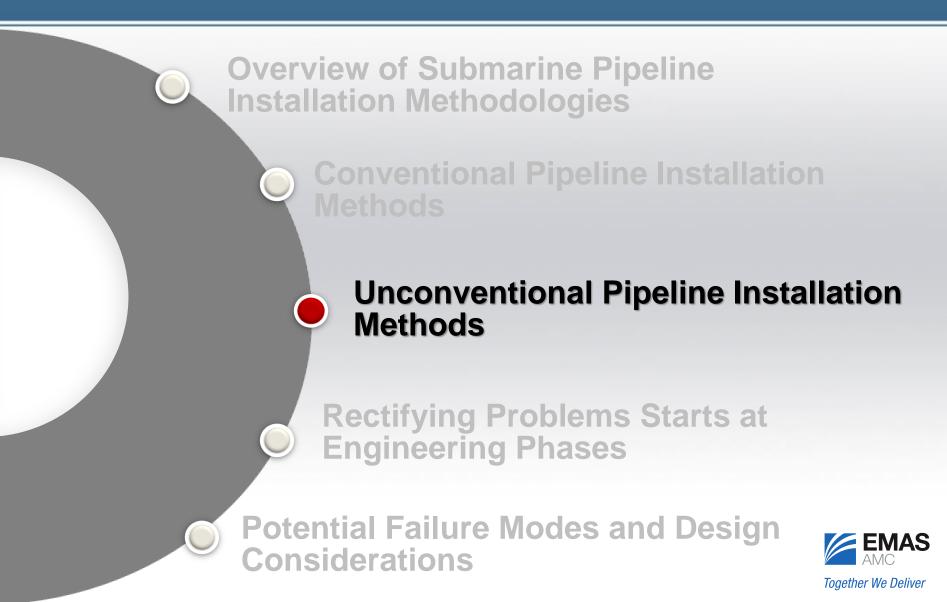
#### Reel Lay Lewek Constellation's Reeling Capacity



#### Reel Lay Lewek Constellation's Water Depth Capability







### Unconventional Pipeline Installation Methods Push-Pull Method

PUSH-PULL METHOD



# Push-Pull Method Project Example – Ref. Geocean

Dredging for Pipeline Installation from Shore Approach to Landfall



Buoyancy Drums to Provide Positive Buoyancy





#### Completion of PUSH-PULL Installation & Reinstatement









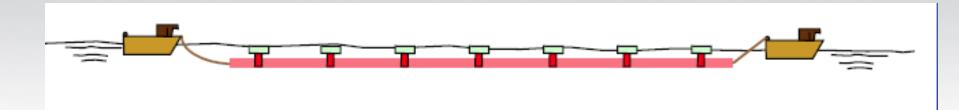
# Unconventional Pipeline Installation Methods Surface Tow Method

### SURFACE TOW METHOD



### Surface Tow Method (Rentis) Installation Methodology for Short Pipelines

- In this method, the required pipe string length is fabricated onshore and fitted with buoyancy devices at a given spacing, then it is launched and finally towed to the desired offshore location.
- One end of the pipeline is connected to a pre-installed line on the platform.
- After positioning and aligning of the pipe string, the buoyancy devices are stripped by one of the tugs in a control manner so that the pipeline settles to seabed due to its own weight in a controlled manner.





# Surface Tow Method Project Example – Location: Brunei

#### Pipe Strings at BSP's Telisai Yard



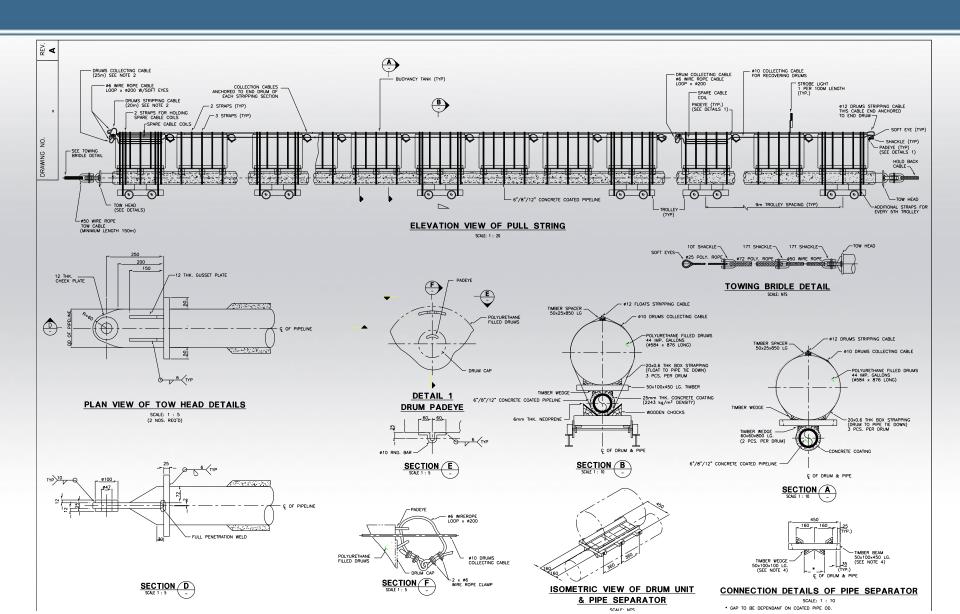
- Typical fabrication yard : BSP at Telisai.
- Pipes are welded together to form pipe strings.
- Strings x-rayed, flushed, scraped, gauged and hydrotested.
  - Then strings will be purged dry, field joint coated, capped at both ends and stored in the storage area.
- When required, pipe strings are rolled over on to the trolleys on the launching track.
- Finally, the floatation drums and a stripping wire are strapped onto the pipeline.



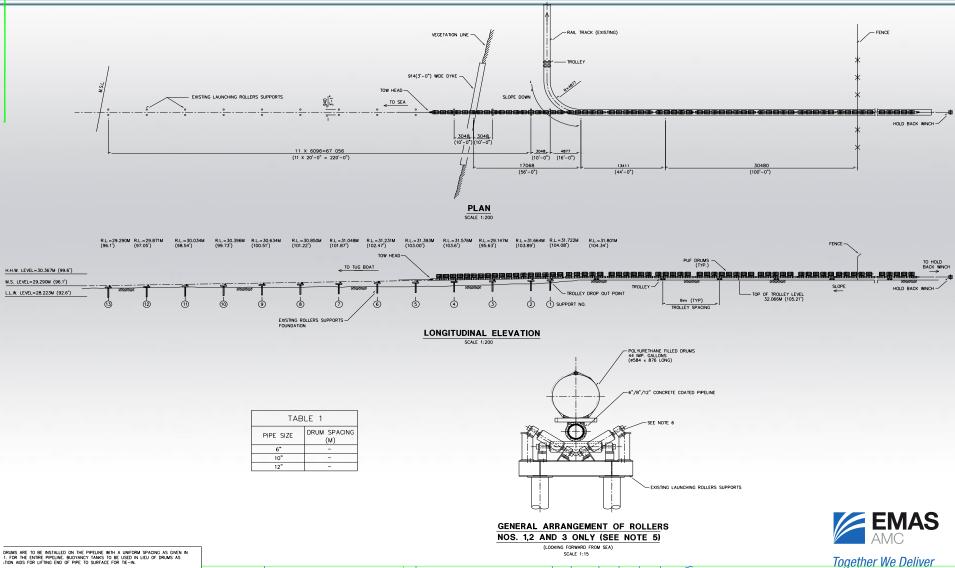
### Surface Tow Method Attaching Oil Drums and Stripping Wire to Pipe String



## Surface Tow Method Typical Strapping Details for Rentis Installation



# Surface Tow Method Launchway Arrangement at BSP's Telisai Yard



### Surface Tow Method <u>Project Example</u> (Miri, Sarawak) – Bundle Pipe Pull to Beach

Commencement of Bundle Pipe Pull to Beach (Fabrication site was few kms from shoreline



Two bull-dozers were used as land towing vehicle

#### Pipe Bundle Approaching Beach



#### Surface Tow Method Project Example – Bundle Pipe Pull to Beach Note: Diverter used to allow pulling vehicles to turn 90° to avoid entering water

Pull wire diverter at 'landfall' is required to allow bull dozers to pull the pipe string bundle into the sea



Straps on trolleys are cut and trolleys drop into a collection station



On reaching the diverter, pull wire needs to be disconnected from the tow bridle and attached to the intermediate pull clamp



### Surface Tow Method

Project Example – Connecting tow wire from tow tug to bundle pulling bridle, and launching pipeline into the sea (via onshore equipment)

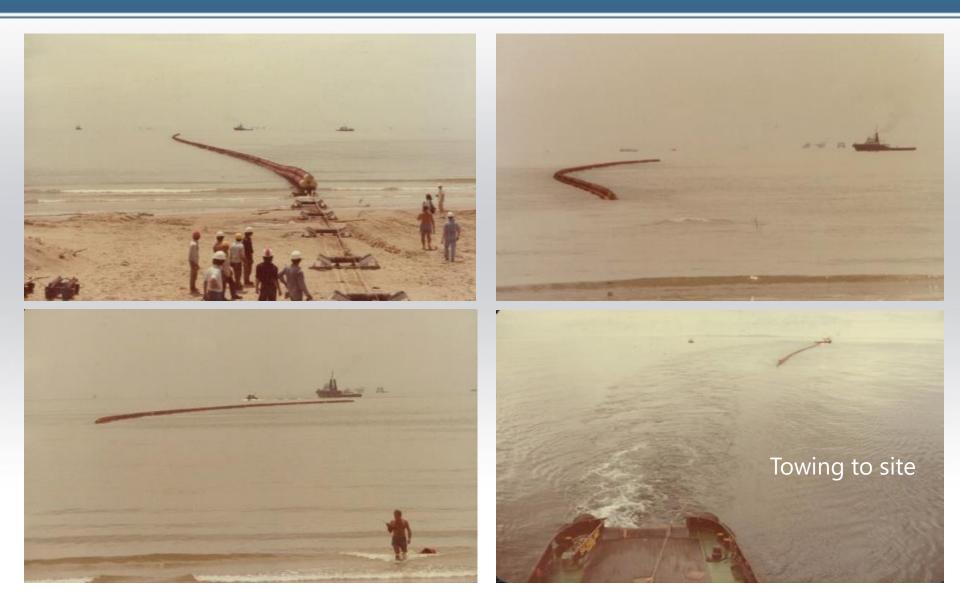








#### Surface Tow Method Project Example – Most Critical Moment of Operation is when Trailing Wire is released and before 2<sup>nd</sup> tug takes over this wire



#### Surface Tow Method Project Example – Connecting Pull head to Pre-Installed Line on Platform & Retrieval of Stripping wire for Commencement of Pipelaying



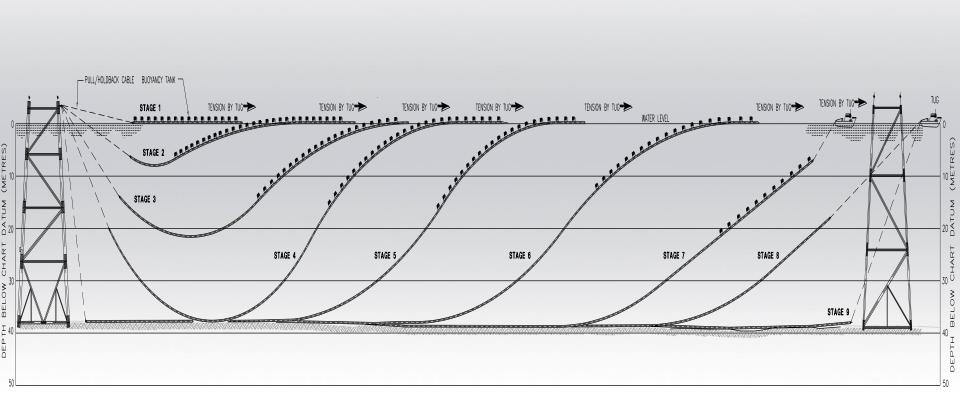




# Surface Tow Method Project Example – Stripping of Buoyancy Drums



# Surface Tow Method Schematic: Stripping of Buoyancy Drums and Laying of Pipeline





### Unconventional Pipeline Installation Methods Bottom Pull Method (Landfall to Landfall)

BOTTOM PULL METHOD Landfall to Landfall



# Bottom Pull Method (Landfall to Landfall) Project Example

#### Project Requirement:

- 8 Pipelines
- 2 Fiber Optic Cables

#### **Installation Concept:**

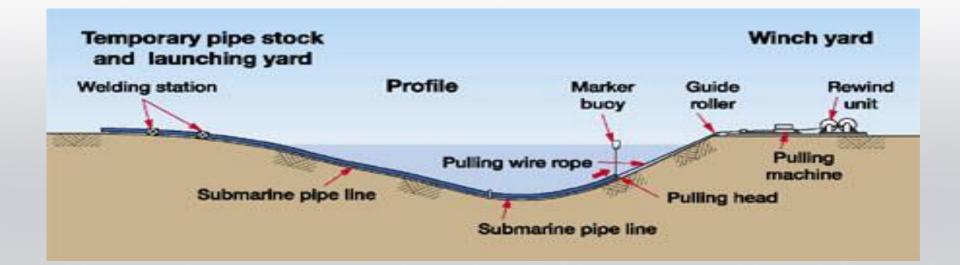
- Build Pipeline & Cable Bundle at Bukom
- Bottom Pull across Shipping Channel
- Protect with Rock Berm

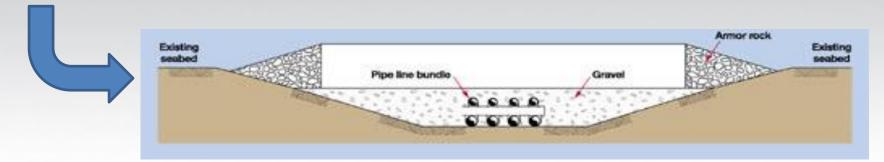




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### Bottom Pull Method (Landfall to Landfall) Schematic







### Bottom Pull Method (Landfall to Landfall) Preparatory Works: Pipe Bundling



### Bottom Pull Method (Landfall to Landfall) Preparatory Works: Cofferdam Construction

#### Bukom End



#### Penjuru End (Singapore)







### Bottom Pull Method (Landfall to Landfall) Preparatory Works: Construction of Holdback Anchor

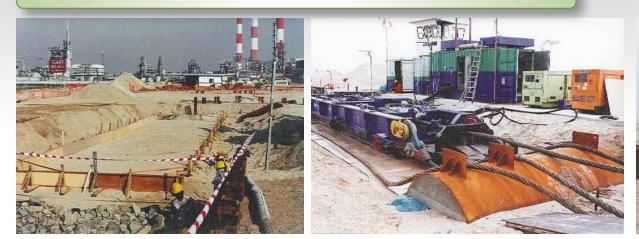
#### Construction of Holdback Anchor for Linear Winch







Linear Winch Base Construction and Arrangement for Pipe Pull





### Bottom Pull Method (Landfall to Landfall) Preparatory Works: Dredging and Blasting Works

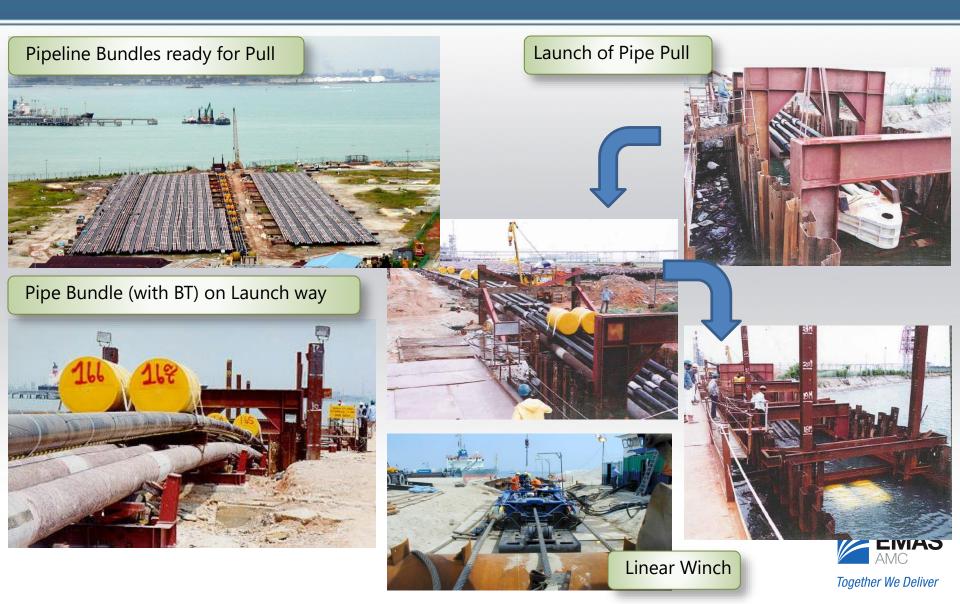
Dredging of Channel along Pipeline Route to Required Seabed Profile



Drilling and Blasting Works along Pipeline Route to shatter rocks to enable Dredging



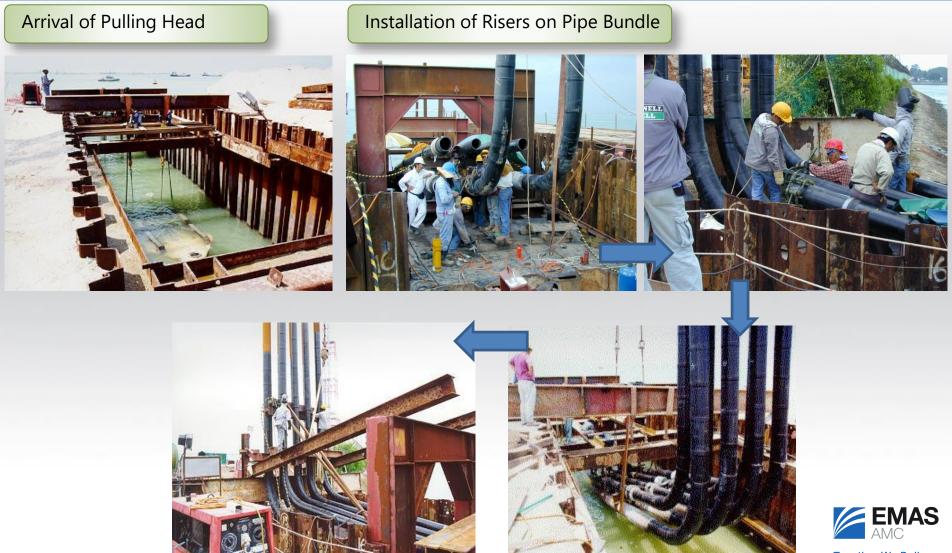
### Bottom Pull Method (Landfall to Landfall) Commencement of Pulling of Bundled Pipe



### Bottom Pull Method (Landfall to Landfall) *Pipeline Installation : Alignment and Tie-In of new String to Preceding String*



#### Bottom Pull Method (Landfall to Landfall) Pipeline Installation: Arrival of Pulling Head at Destination Point & Installation of Risers



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# Unconventional Pipeline Installation Methods Shore Approach by HDD



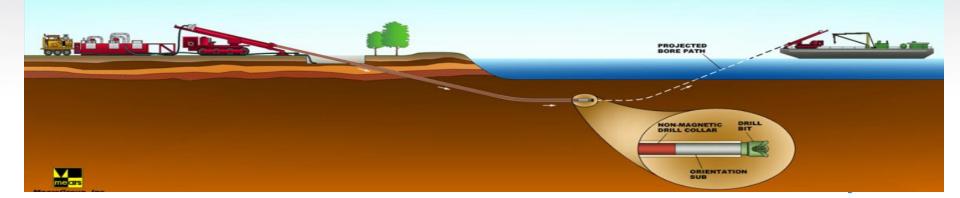


# Shore Approach by HDD *What is HDD?*

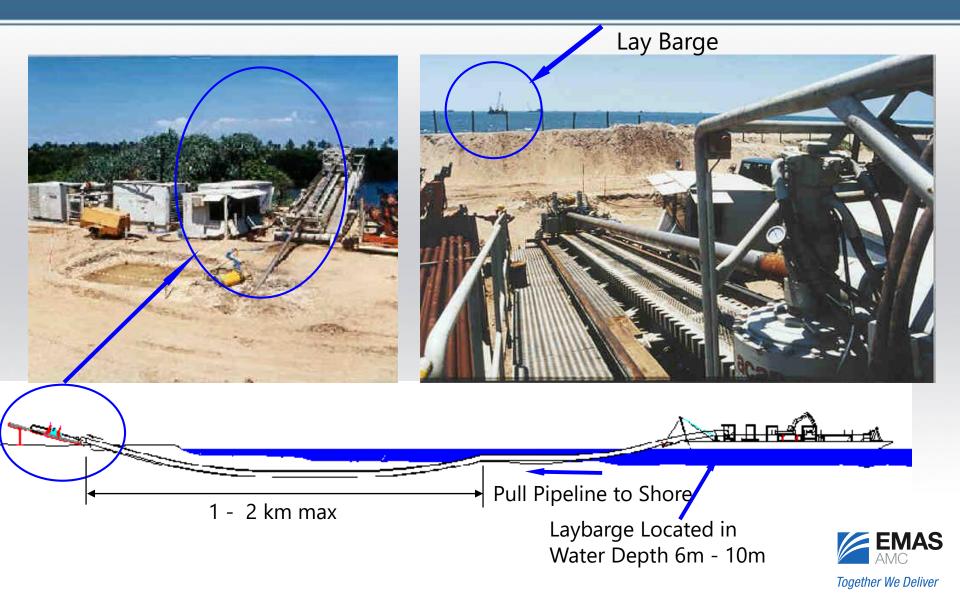
- HDD is a trenchless construction method utilizing equipment and techniques from horizontal well drilling technology & conventional road boring
- 3 stages of HDD:
  - Drilling an initial pilot hole with a down-hole navigation package, relaying the position & depth of the drilling device
  - > Increasing the hole diameter by using different types of reamers depending upon ground conditions
  - > When the hole is opened to a suitable diameter, pulling the pipeline into position
- It has been used for offshore pipeline construction mainly for shore approach pipeline installation, typically, for following reasons:

➤To avoid damaging and disturbing environmentally sensitive areas (mangrove swamp, home to protected species, etc)

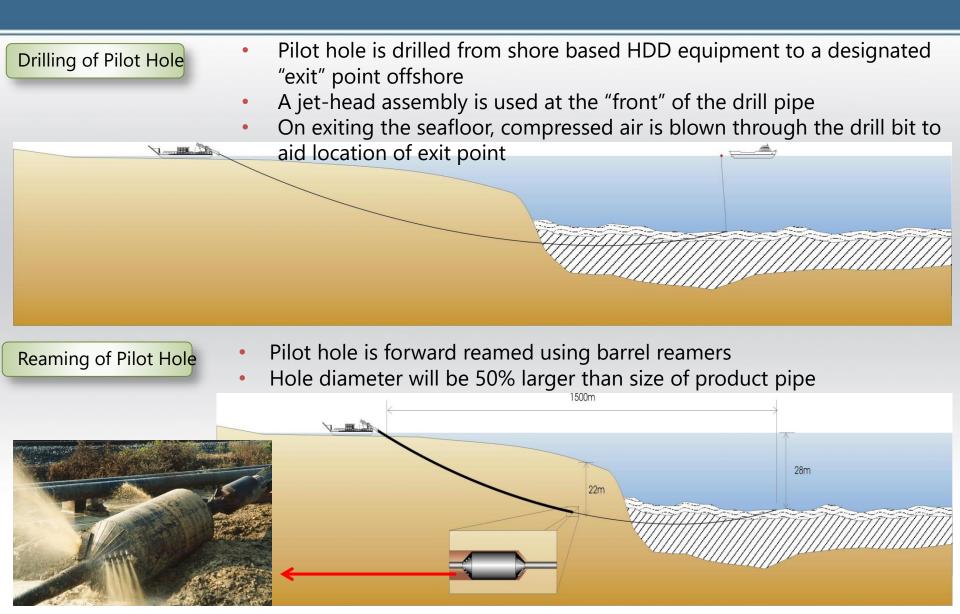
>To avoid difficult terrain, and minimize construction cost, where applicable, etc.



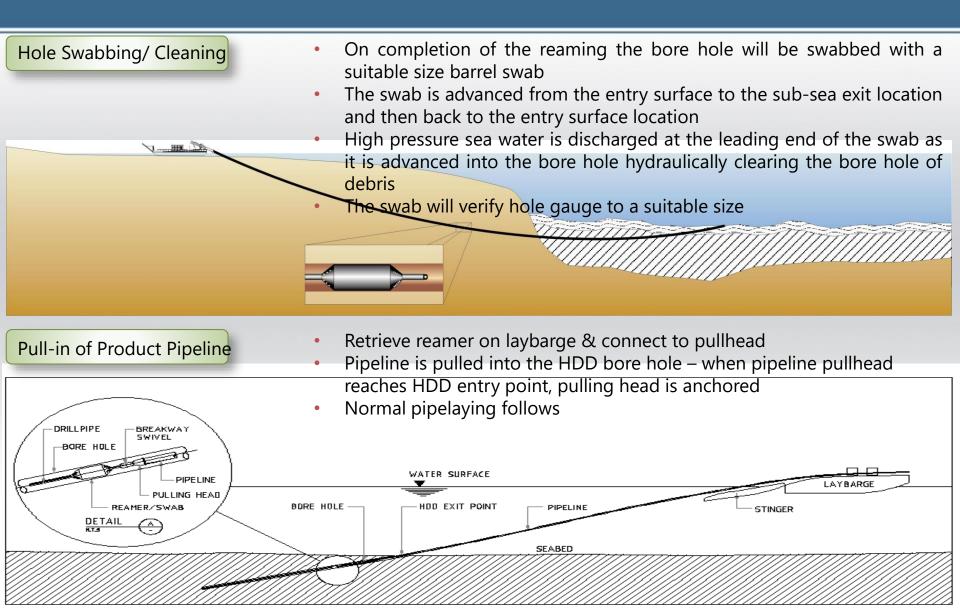
# Shore Approach Installation by HDD: Typical Concept



### Shore Approach by HDD Operation Sequence (typical)



# Shore Approach by HDD Operation Sequence



### Shore Approach by HDD Operation Sequence



# Shore Approach by HDD Advantages & Disadvantages



### Advantages:

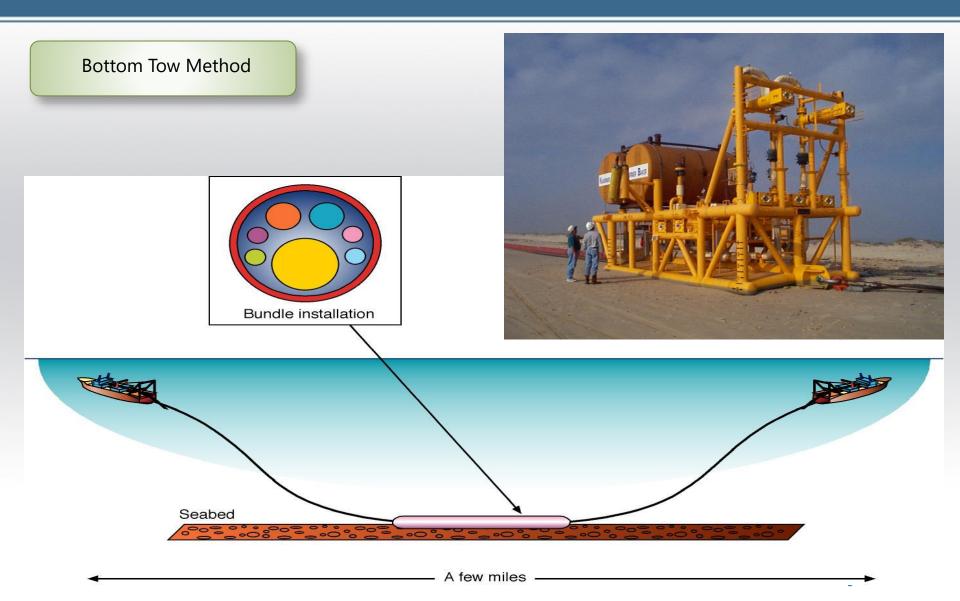
- Minimal environmental damage
- Minimal 3<sup>rd</sup> party interference and disruption
- Can be undertaken from land or using sea-based construction units

### Disadvantages:

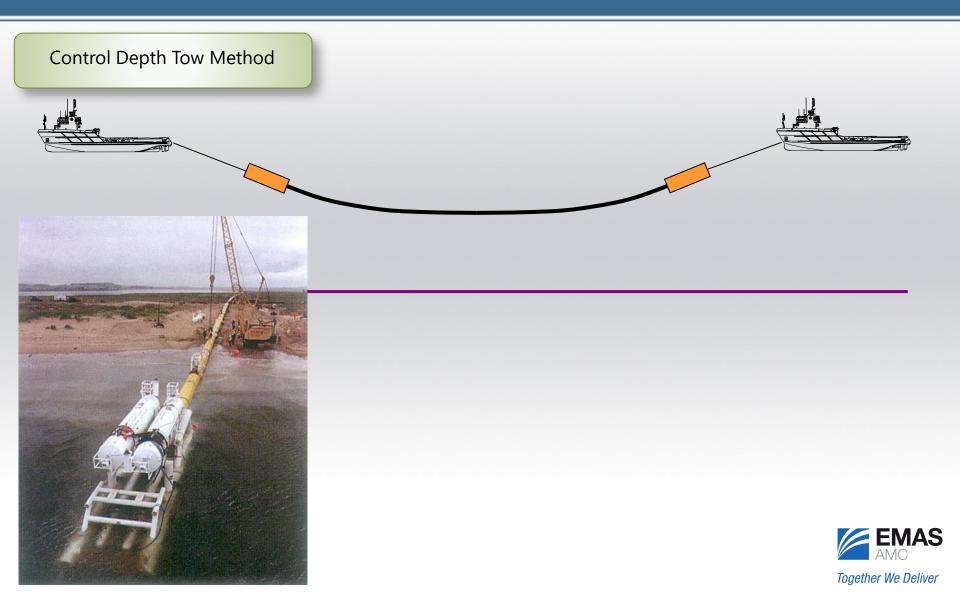
- Requires good geophysical and geotechnical surveys to ensure soil condition is suitable
- No post-installation maintenance of pipe



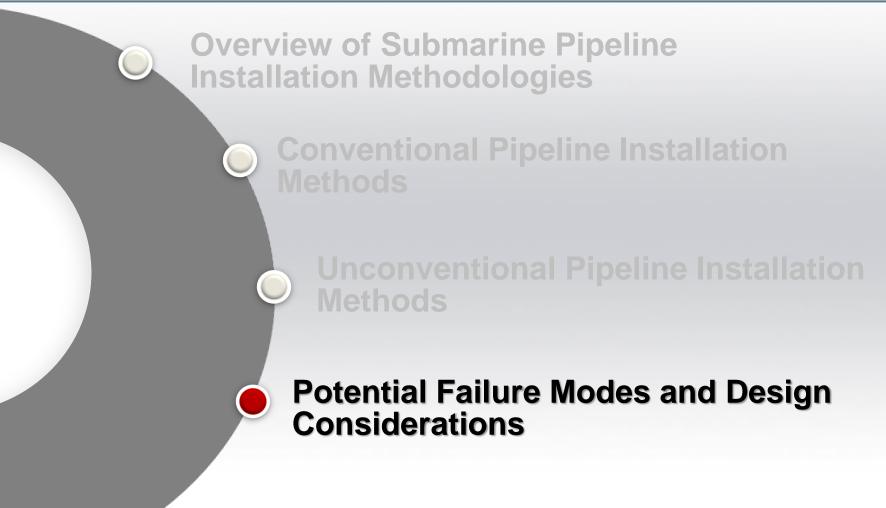
# Other Unconventional Pipelay Techniques



# Other Unconventional Pipelay Techniques

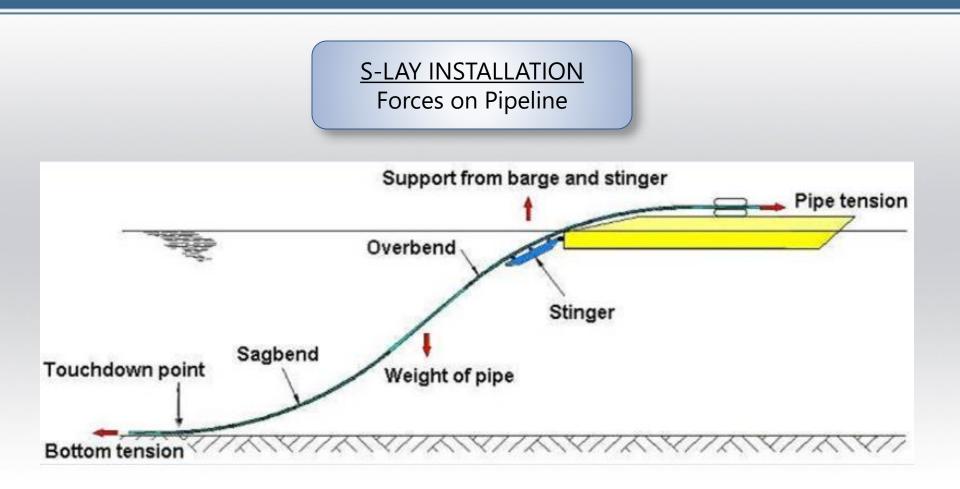








# Potential Failure Modes and Design Considerations





### S-Lay Potential Failure Modes during Pipelay

Pipelines are subject to large local forces during installation:

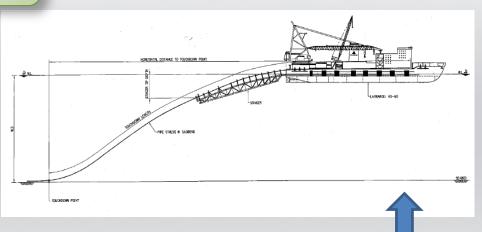
- Overbend on barge
  - Typically, on the last few rollers of S-lay barge launching ramp, where the pipe can plastically bend
  - Offshore pipelines subjected to point-load forces may lead to local deformation (dent) and global deformation. In such circumstances, the ultimate capacity of the pipe section to sustain bending moment is significantly reduced.
- Overbend on stinger
  - Typically, on the last few stinger rollers
  - > Pipe subject to dynamic excitation from severe environmental conditions
- Sagbend just before touchdown point where tension capacity plays the important role



### S-Lay Design Considerations

Installation Engineering at construction phase: Identify Pipelay Configuration to ensure safe and economical installation

- The design process can normally be divided into:
  - Definition of static setting, i.e. stinger geometry and required lay tension
  - Definition of safety margin for dynamic load effect, e.g. lay barge ability to sustain expected sea states
  - Definition of maximum allowable sea state, i.e. applicable operational window
- Avoid damage due to unacceptable seastate resulting in unacceptable vessel motion by having appropriate abandonment & recovery procedure in place
- Abandon before storm arrives : typically, rely on weather forecast and barge superintendent's / OCM's experience, and can be subjective.

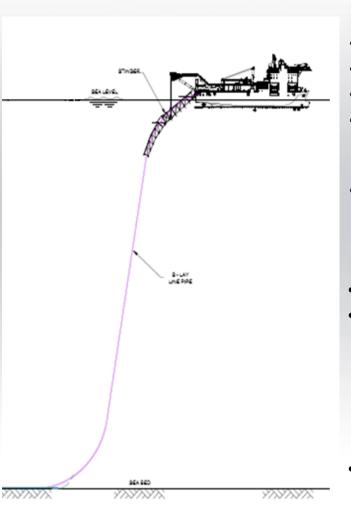


- Required Tension and Barge Setting
- Expected Roller Loads and Clearance
- Water Depth and S-Lay Suspended Span Length
- Distance of TDP to Barge (for ROV Touch Down Monitoring)



## S-Lay Design Considerations

#### DEEPWATER



Challenges:

- Longer & Heavier Catenary
- Higher bending
- Higher Tension requirement to hold Catenary

Pipe manufacturing and buckle arrestor design (preference of seamless pipe which has lower fabrication tolerance; supplementary requirement, etc)

Other deepwater specific aspects: flooding, tension variations pipeline rotation, etc

#### Design:

- Remove (where possible) or reduce conservatism level
- Consider increased strain level in overbend

Table 13-5 Simplified criteria, overbend				
Criterion	X70	X65	X60	X52
Ι	0.270%	0.250%	0.230%	0.205%
II	0.325%	0.305%	0.290%	0.260%
				•

0.35%? some consider 0.5%

Need very large

lay vessel with

high tension

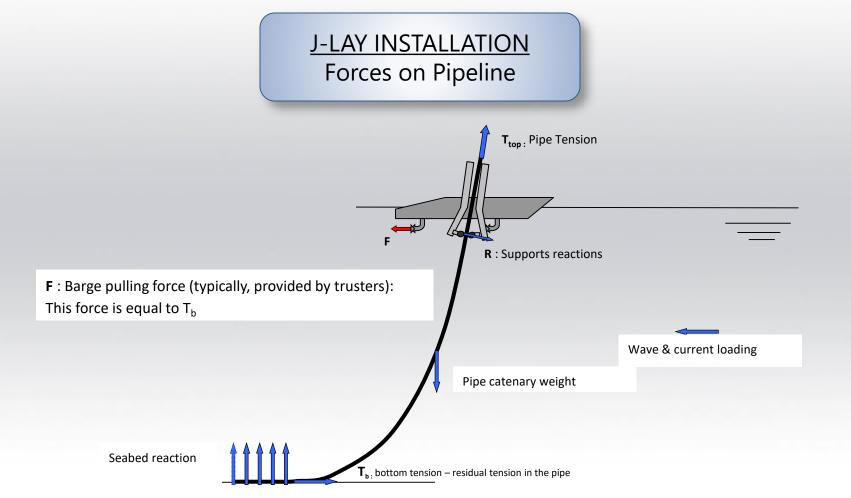
requirement

 Stinger design – geometry and length, achievable radius, number of roller supports for load distribution

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# Potential Failure Modes and Design Considerations J-Lay





## J-Lay Potential Failure Modes and Design Considerations during Pipelay

No Overbend  $\rightarrow$  Remove one potential failure mode during pipelay

Tower Bushing/ Clamp/ Tensioner to hold Plpe Upper rollers to "guide" pipeline

Typical J-Lay Arrangement

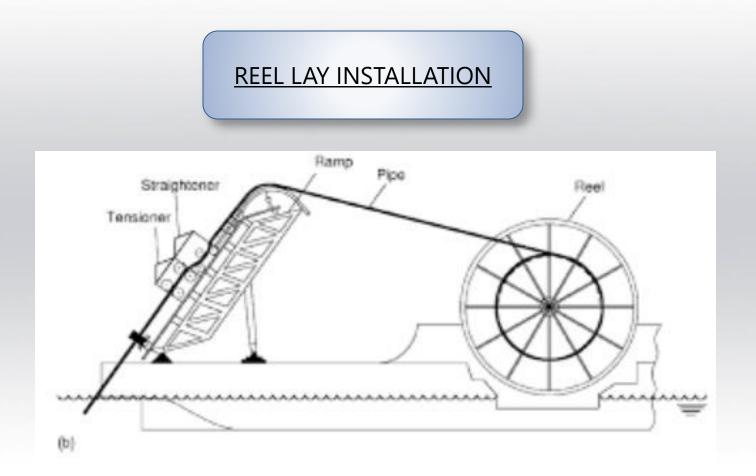
Lower rollers to "guide" pipeline but allowing anticipated movement due to dynamic loads

**Design Considerations:** 

- Setting of J-Lay Tower Angle and **Roller** Clearances
- Define maximum allowable sea state i.e applicable operational window
- Define maximum allowable vessel excursion

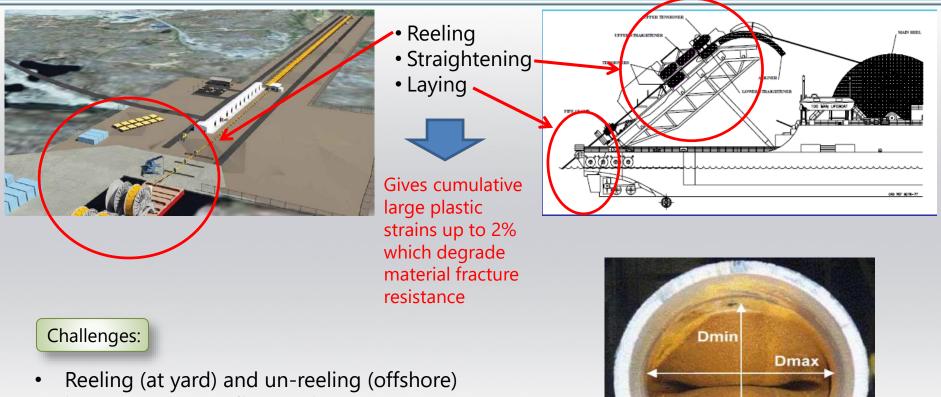


### Potential Failure Modes and Design Considerations Reel Lay





## Reel Lay Design Considerations



increases pipe ovality causing:

- Hydrostatic pressure greater on flatter sides of pipe, leading to:
- > Hydrostatic collapse in deepwater



## Reel Lay Design Considerations

Design specification

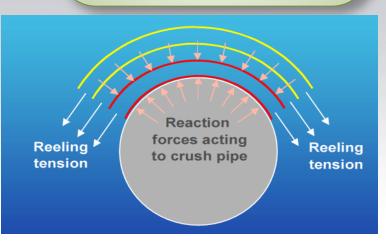
- Low thickness fabrication tolerance (D/t ratio)
- Low variation in yield stress
- Low Yield Strength /Ultimate Tensile Strength ratio
- Apply high and steady back tension during reeling Similar problem for girth welds
- Over match weld properties to avoid excessive strain in weld

#### Handling Care

- Care should be taken to ensure that back tension is applied to the pipe when being reeled is not sufficiently high as to crush the pipe layers beneath
- Another problem is that the reel must be held under tension throughout the reeling-on, transport to site and reeling-off process.
- The amount of stored energy in the larger reels can be massive and failure of a section that maintains this tension can result in uncontrolled release of this energy.
- When this occurs, the pipe will uncontrollably spool itself off the wheel.

For successful reeling operation, Contractor needs to accurately estimate the following:

- Cumulative strain build-up
- Potential for local buckling
- Resultant ovality
- Crushing





### Reel Lay Potential Risks (associated with "traditional" reel-lay operation)



Reel walking to correctly pack out pipe

Critical path risks !



Field joint coating damage during spooling



## Reel Lay Potential Risks (associated with "traditional" reel-lay operation)

- Weld repairs into storage when spooling on critical path, contractor sometimes have to accept a weld repair as it would be quicker than chopping it out completely. With Constellation, spooling will all be off critical path, so if there is a weld repair it will just be chopped rather than repaired.
- Stalk handling coating damage causes delay in spooling time
- Damaged FJC causes delay in spooling time
- Risk of critical path welding failures
- Coating failures during spooling again, these need to be repaired on critical path
- Reel walking: see earlier picture. Worker(s) walk on top of the reel as the pipe is being spooled highly questionable activity but sometimes manual intervention is required to pack out the pipe.
- Conventional reel vessel typically reel at 2m per minute restricted to spooling pipe onto the reel on critical path as the reel is built into the vessel.
- With EMAS's Constellation, above critical path risks are eliminated because spooling is done independently (while vessel is busy installing pipe) and any delay caused by above typically will not affect critical path activities



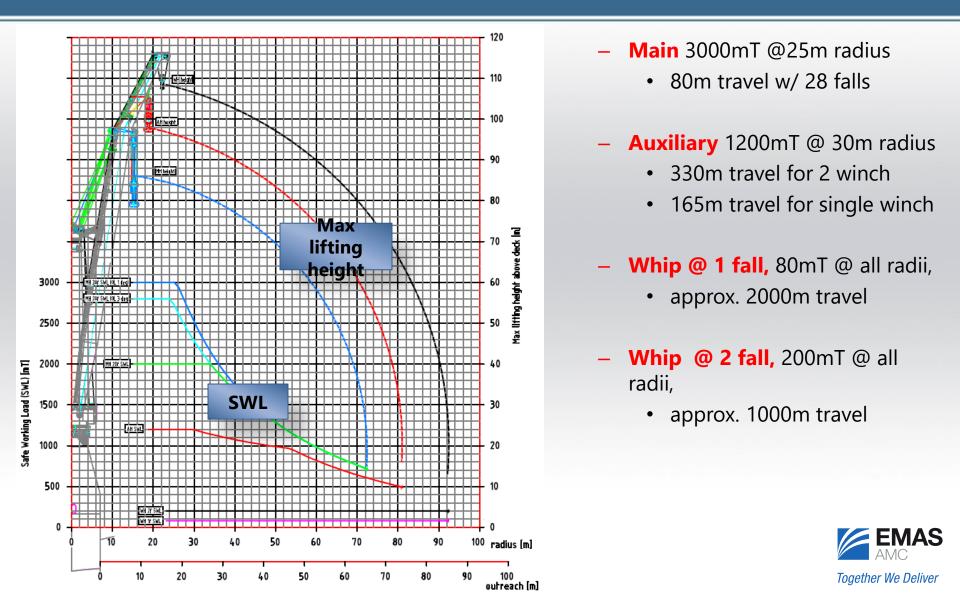
## Reel Lay Potential Risks (associated with "traditional" reel-lay operation)



2

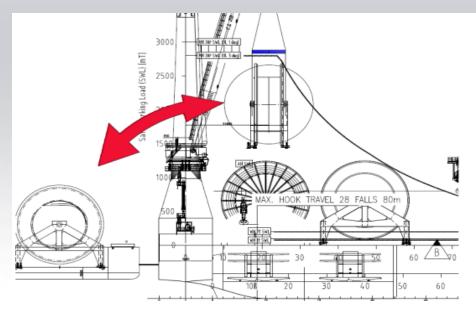
Pipeline spooled separately and transported offshore to be loaded to reel vessel

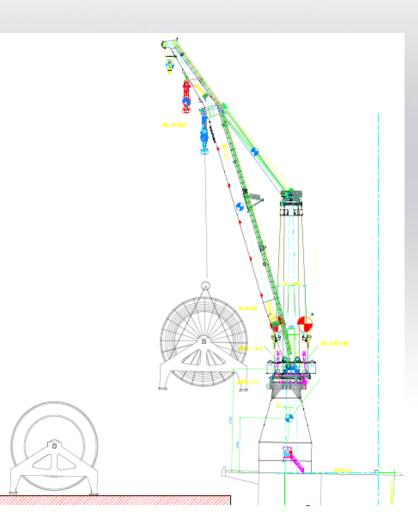
#### Reel Lay Heavy Lift System on EMAS's Constellation allows for Spool Replacement Offshore



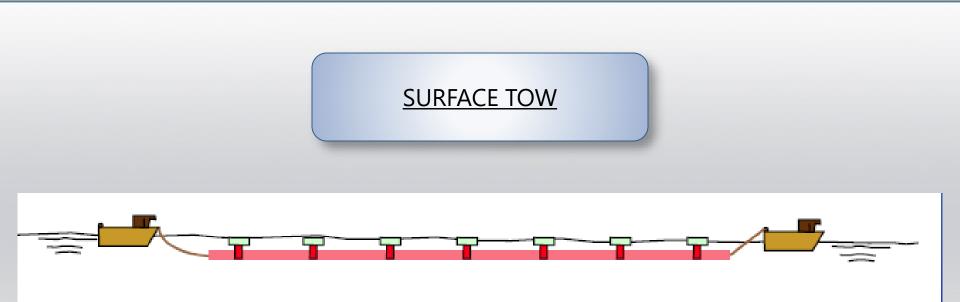
#### Reel Lay The Portable Reel and Drive System allows for Loading/ Off-loading of reels at Quayside or Offshore

- 1200mT Reels 22m outer flange, 16m hub, 6m wide
- 4 x Reels lifted by vessel crane
  - Reels lifted to/from quayside
  - Reels lifted to/from vessel / barge
- Drive motor on separate trolley
  - Back Tension capacity 100mT





#### Potential Failure Modes and Design Considerations Surface Tow (Rentis)





# Surface Tow (Rentis) Method Potential Failure Modes

- Loss of control during launching see pictures in next slide
- Loss of control during tow when encounter bad storm need to apply sufficient pull to ensure pipeline is not badly curved
  - > May lead to pipe damage if profile is not properly controlled
  - Loss of buoyancy will make control difficult
  - May need to 'follow the storm' until storm subsides, then resume path to final location fighting the storm may result in loss of control for pipeline string
- Uncontrolled sinking during removal of supplementary buoyancy
  - When insufficient buoyancy is used, pipeline will sink uncontrollably after initial stripping of the buoyancy => high chance of damage to pipeline
- Insufficient pull during buoyancy removal, which leads overstress at overbend => may lead to buckle



### Surface Tow (Rentis) Method Potential Failure Modes: Lack of Control after Launching

- Holdback cable was released after launch to await pick-up by 2<sup>nd</sup> tug
- This resulted in a period where there was no tension in the pipeline to straighten the line.
- This could have resulted in an undesirable situation if the current had been very strong





## Note curvature in pipe string due to current

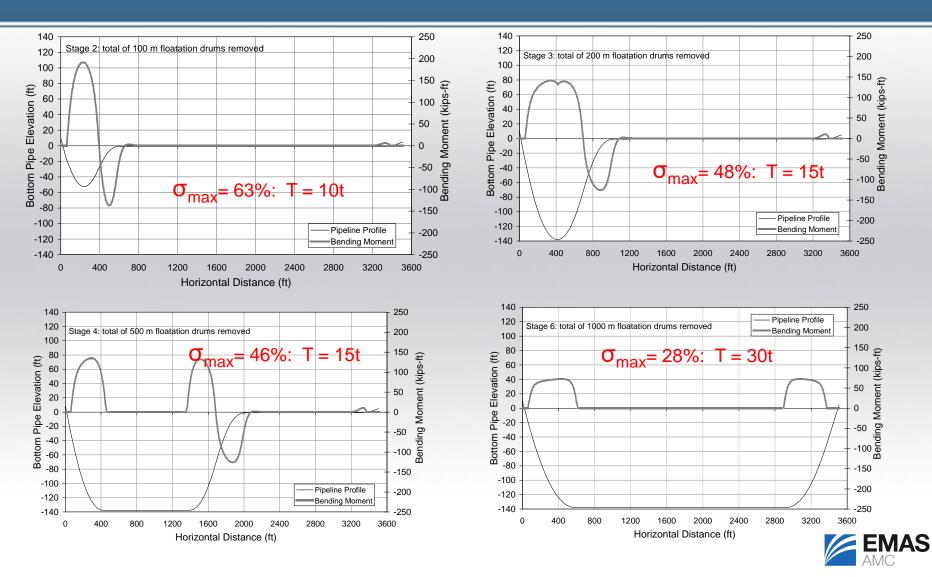


# Surface Tow (Rentis) Method Design Considerations

- Perform detailed installation engineering to determine appropriate buoyancy requirement
  - > Need to ensure pipeline stresses within allowable
  - > Need to ensure sufficient buoyancy to prevent uncontrolled sinking
  - > Need to ensure that buoyancy drums do not fall below 'collapse' depth
    - collapsed or partially collapsed oil drums result in 'domino' effect, causing more drums to drop below 'collapse' depth, therefore resulting in uncontrolled sinking
- Ensure sufficient lay tension during laying (i.e. stripping of drums)
  - > This will ensure that, if pipeline sinks uncontrollable, pipeline will not buckle
  - This will help ensure that buoyancy drums do not 'drop' below their 'collapse' depth before being removed
- Allow for excess buoyancy drums, as some of these may 'drop off' during tow, especially when caught in a storm
- Lay the pipeline in a curve to allow some 'slack' for subsequent riser installation



#### Surface Tow (Rentis) Method Sample Lay Analysis for Rentis Installation – Stresses, Depth of Drums ensuring Controlled Sinking



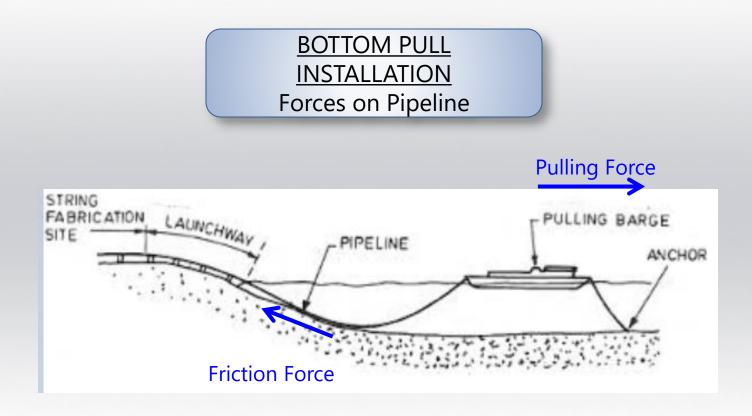
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# Surface Tow (Rentis) Method Lessons Learnt

- Calm weather is very important for "Rentis" tow do not launch the pipeline until good weather window is certain
- Don't always trust the weather forecast we launched the pipeline bundle based on a 3day good weather window, but 'hit' the storm within 3 hours
- Allow for excess buoyancy drums as some may get dislodge during tow, especially if hit by storm
- Do the pipelaying in the morning so that you have sufficient time to collect the oil drums before sunset



#### Potential Failure Modes and Design Considerations Bottom Pull Installation





## Bottom Pull Potential Failures

#### Challenges:

- Insufficient pull capacity of pulling winch:
  - Undersized winch
  - > Embedded pull wire (especially when laid in liquefiable soils and non-straight)
  - Pullhead embedded into soil
  - Obstacles along corridor of pipeline
- Damage to pipeline coating and/ or itself
- Almost not possible to retrieve pipeline once pipeline is pulled partially to its final location

#### Design:

 In event of liquefiable soils, attach buoyancy devices along pull wire at engineered spacing for wire to self-dislodge during high tide Just enough buoyancy, not too many!



#### • Oversize the linear winch

• Reduce number of buoyancy tanks for pipeline

#### Bottom Pull – Lesson Learnt Excessive Buoyancy caused undesirable pipeline deflection in strong current during night pull



### Bottom Pull – Lesson Learnt Uprooting buried cable and straightening cable before next pull







#### Bottom Pull – Lesson Learnt Dislodging and straightening of cable was a continuous process in between pulls



#### Bottom Pull – Lesson Learnt Installing oil drums along the entire pull cable along inter-tidal zone to self-dislodge cable during rising tide









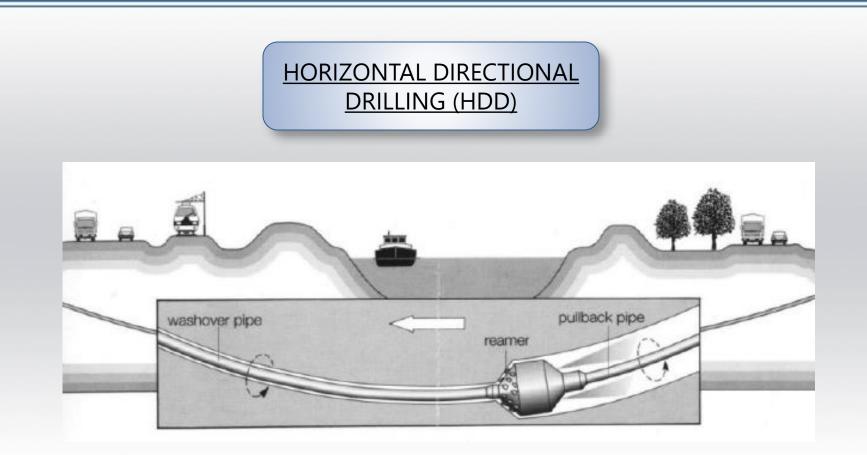
## Bottom Pull – Lesson Learnt

#### **Observation from a successful bottom pull project:**

- The contractor spent tremendous amount of time (4 days over 4.5km) to lay the pull wire, ensuring that wires were straight before commencement of pull
- Seabed was painstakingly 'smoothen' and all debris removed before the pull
- Linear winch was carefully chosen and adequate contingency allowed within the winch capacity
- The contractor had a lot of experience with similar projects and implemented all the lessons learnt from past projects
- Spares were present and machines maintained while subsequent pipe strings were being welded the discipline paid off



## Potential Failure Modes and Design Considerations





## HDD Potential Failure Modes

HDD Failures	Cause	
Loss of Drilling Fluid/ Loss of Circulation	<ul> <li>Permeable deposits or jointed and/ or fractured bedrock along drill path</li> <li>Excessive annular pressures for the bedrock formation or soils encountered</li> </ul>	
Drilling mud seepage directly into watercourse	<ul> <li>Permeable deposits or jointed and/ or fractured bedrock along drill path</li> <li>Excessive annular pressures for the bedrock formation or soils encountered</li> </ul>	
Drilling mud seepage onto land and then into watercourse	<ul> <li>Permeable deposits or jointed and/ or fractured bedrock along drill path</li> <li>Excessive annular pressures for the bedrock formation or soils encountered</li> <li>Suggests inadequate monitoring along drill path</li> </ul>	
Collapsed hole 🛛 🛣	Erosion or settling of the bore hole	
Stuck drill stem or pipe string	<ul> <li>Collapse of hole along the drill along the drill path, due to swelling of highly plastic clays, boulders, bentonic shales, coal seams</li> <li>Inadequate reaming to obtain optimal bore diameter for pull back</li> </ul>	
Lost tools and/ or drill stands	Twisting off of drill stem or metal failure of down hole tools	
Damaged pipe or coating	<ul> <li>Inadequate reaming to obtain optimal bore diameter for pull back</li> <li>Excessive entry or exit angle for bend radius of the pipe string</li> <li>Sharp objects or casing present in bore</li> <li>Collapse of hole along the drill path</li> </ul>	
Ref. Canadian Associatio	on of Petroleum Producers, Guideline for Planning HDD for Pipeline	

*Ref: Canadian Association of Petroleum Producers, Guideline for Planning HDD for Pipeline Construction, Sept 2004* 

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## HDD Design Considerations

#### Geotechnical

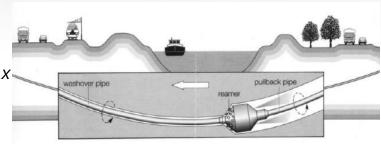
- Consider distribution and characteristics of the surficial overburden deposits
- Consider presence of high plastic clay and bentonitic shale bedrock materials
- Consider occurrence of structurally complex, hard and/ or abrasive bedrock
- <u>Competent bedrock is one of the preferred materials for HDD</u>

#### Pipeline

- Pipeline tensile & bending stresses within acceptable limit during HDD
- Pipe Coating carefully selected to avoid damage during HDD
- Pipe Weight (Pipe weight near neutral when submerged on bentonite to avoid excessive pull back force and damage to pipe and/ or coating)

#### **Drill** Path

- Length of borehole to be drilled (As of early 2000's, longest drill path is 1.8km, largest pipe is 1.2m OD)
- Radius of curvature allowing installation and minimization of bending stress (Minimum radius = 1200 x OD in meters)
- Reaming Diameter (1.5 x OD)
- Entry and Exit Angle







## Thank You!

## **Questions?**

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